

Announcement

Notice of intention to extend on-market share buy-back (Buy-back)

30 May 2023

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] today announces its intention to extend its current on-market share buy-back program, which was due to expire on 13 June 2023 (Buy-back), as part of its ongoing capital management strategy, for an additional 5% of the company's shares on issue (approximately 11,420,000 shares), for a further twelve (12) month period from 14 June 2023 through to 13 June 2024.

RPM has to date, bought back \$8.244 million (5,233,000) shares at an average price of \$1.57539 per share through the Buy-back program.

The Board has approved the extension of the current Buy-back program to allow the company to buy-back up to a further 5% of its shares for a further twelve (12) months (from 14 June 2023 through to 13 June 2024) unless closed earlier at the Board's discretion. RPM has today notified ASIC under section 257F of the Corporations Act 2001 (Cth) of its intention to extend the current Buy-back through to 13 June 2024.

The Board's decision to extend the current Buy-back program is part of RPM's ongoing capital management strategy and takes into account the company's current and historical share price as well the \$35.3 million in available cash (at 30 April 2023). The Board considers the extension of the Buy-back (in these circumstances) a sound use of available capital.

An updated Appendix 3C in relation to the Buy-back extension will be lodged immediately following this announcement. Veritas Securities Ltd (ASX Market Participant - FinClear Execution Ltd) continues to act as broker for the Buy-back.

Authorised by:

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About RPM:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

RPM has been advancing the global mining industry through the provision of innovative software solutions and deep domain expertise for more than 50 years. The company brings together its technology, mining advisory and professional development services to support mining clients extract more value at every stage of the mining lifecycle. In partnership with the industry, RPM has delivered safer, cleaner and more efficient operations in over 125 countries.

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