

2022 Annual General Meeting Chairman & Managing Director's Addresses

RPMGlobal Holdings Limited ACN 010 672 321

2022 Annual General Meeting (**AGM**) to be held *virtually* at **10.00 am** (Brisbane time) on **Thursday, 27 October 2022** via the online platform available at

<https://meetnow.global/MM66MQM> (**AGM**):

Location	Online Platform - https://meetnow.global/MM66MQM
Date	Thursday, 27 October 2022
Time	10:00 am (Brisbane time)

Chairman's Welcome and Speech

Good morning, ladies and gentlemen. As the time is 10 am, I want to welcome everyone online to the 2022 Annual General Meeting of RPMGlobal Holdings Limited.

My name is Paul Scurrah, and I am a non-executive Director of RPM.

Unfortunately, our company Chairman Steve Baldwin is not able to be in attendance today due to illness, so the Board have requested that I chair this meeting on their behalf.

Today's meeting is being held online via the Computershare platform. This meeting platform allows Shareholders, Proxies and Guests to attend the meeting virtually. All attendees can watch a live webcast of the presentation and audio of the meeting. In addition, shareholders and proxies can ask questions and submit votes.

The meeting has been called under the Notice of Meeting, issued on 23 September 2022.

Before we proceed with the formal items of business, Richard will provide a brief update on a few areas of the business.

Managing Director's Speech

Good morning, everyone, it is great to see the company's share price starting to recover having been under pressure from the global trading down of technology stocks that has occurred this calendar year. At the time of writing, our share price most recently closed at \$1.84, so has recovered 20% from its low of \$1.465 in late July 2022.

In late May 2022 the company announced its intention to undertake an on-market share buyback as part of the company's ongoing capital management strategy after taking into account the company's then current and historical share price along with the company's cash balance.

I can confirm that the company has to date acquired 3.135 million shares at an average price per share of \$1.59. Just yesterday the company's share buyback spend surpassed \$5.0 million dollars.

While the Board believes the company's share price is undervalued, it intends to continue this share-buyback.

The company has started the 2023 financial year strongly, with Annual Recurring

Revenue (ARR) now sitting at \$51.0 million a \$2.5 million increase from June 30. We now have almost \$9 million of the \$11 million in incremental FY2023 software subscription growth contracted.

Total Contracted Value (TCV) of software sold year to date is \$5.5 million with an average subscription terms of 2 years. At the end of Quarter 1 the company maintained its pre-contracted non-cancellable software subscription revenue balance of \$96 million, which will be recognised in future years.

The company provided guidance for the first time when we released our 2022 financial year results on the 29th of August. The Board met earlier this morning and we are comfortable to reconfirm our guidance for the 2023 financial year, of revenue of \$101 million and EBITDA, of \$14.2 million.

I will now hand back control of the meeting to Paul to proceed through the formal items of business.

Formal Items of Business

Thank you Richard, I will now proceed with the formal part of proceedings. Voting today will be conducted by way of a poll on all items of business as detailed in the Notice of Meeting, issued on 23 September 2022.