

Announcement

23 July 2021

EXERCISE AND LAPSE OF OPTIONS ISSUED PURSUANT TO EMPLOYEE SHARE OPTION PLAN

RPMGlobal Holdings Limited (ASX: RUL) (the **Company**) hereby advises, that in accordance with Listing Rule 3.10, 15,000 options previously issued under the Company's long-term incentive plan have been exercised and 20,000 options previously issued have expired as a result of the exercise conditions attached to those options not being met:

| <u>Grant Date</u> | <u>Number of Options Exercised</u> | <u>Number of Options Lapsed</u> | <u>Expiry Date</u> | <u>Exercise Price</u> | <u>Total Options on Issue</u> |
|-------------------------|------------------------------------|---------------------------------|--------------------|-----------------------|-------------------------------|
| <i>Previous grants:</i> | | | | | |
| 9 February 2017 | (15,000) | | 9 February 2022 | 59 cents | 545,000 ⁽¹⁾ |
| 8 June 2017 | | | 8 June 2022 | 57 cents | 16,668 ⁽¹⁾ |
| 31 October 2017 | | | 31 October 2022 | 77 cents | 985,001 ⁽¹⁾ |
| 15 March 2018 | | | 15 March 2023 | 67 cents | 186,666 ⁽¹⁾ |
| 13 September 2018 | | | 13 September 2023 | 61 cents | 1,681,843 ⁽²⁾ |
| 14 December 2018 | | | 14 December 2023 | 58 cents | 479,671 ⁽³⁾ |
| 15 March 2019 | | | 15 March 2024 | 58 cents | 946,668 ⁽⁴⁾ |
| 7 June 2019 | | | 7 June 2024 | 60 cents | 200,000 ⁽⁵⁾ |
| 14 September 2020 | | | 14 September 2025 | \$1.15 | 200,000 |
| 12 November 2020 | | | 12 November 2025 | Zero Exercise Price | 1,323,835 |
| 23 March 2021 | | (20,000) | 23 March 2026 | Zero Exercise Price | 1,296,282 |
| Total | | | | | 7,861,634 |

⁽¹⁾ Options are currently vested and capable of being exercised at the discretion of the option-holders and expiring at the dates specified above (subject to Plan Rules).

⁽²⁾ comprising 743,428 options capable of being exercised and 951,748 options capable of being exercised (subject to Plan Rules) only after 13 September 2021.

⁽³⁾ comprising 208,666 options capable of being exercised and 271,005 options capable of being exercised (subject to Plan Rules) only after 14 December 2021.

⁽⁴⁾ comprising 555,332 options capable of being exercised and 393,336 options capable of being exercised (subject to Plan Rules) only after 15 March 2022.

⁽⁵⁾ comprising 100,000 options capable of being exercised and 100,000 options capable of being exercised (subject to Plan Rules) only after 7 June 2022.

The total number of share options currently on issue by the Company is 7,861,634 which equates to approximately 3.42% of the current share capital of the Company. The above exercise is further detailed in the Appendix 2A and the cessation/expiry of options is further detailed in the Appendix 3H, both of which will be lodged immediately following this announcement.

Authorised by:

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About RPMGlobal Holdings Limited:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

With history stretching back to 1968, RPM has been trusted by mining companies of all sizes and commodities to support their growth. Our global expertise has been achieved over the past 50 years through our work in over 125 countries and our approach to the business of mining being strongly grounded in economic principles.

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