

Announcement

29 June 2021

EXERCISE AND LAPSE OF OPTIONS ISSUED PURSUANT TO EMPLOYEE SHARE OPTION PLAN

RPMGlobal Holdings Limited (ASX: RUL) (the **Company**) hereby advises, that in accordance with Listing Rule 3.10, 35,000 options previously issued under the Company's long-term incentive plan have been exercised and 76,729 options previously issued have lapsed as a result of the exercise conditions attached to those options not being met:

<u>Grant Date</u>	<u>Number of Options Exercised</u>	<u>Number of Options Lapsed</u>	<u>Expiry Date</u>	<u>Exercise Price</u>	<u>Total Options on Issue</u>
<i>Previous grants:</i>					
9 February 2017			9 February 2022	59 cents	560,000 ⁽¹⁾
8 June 2017			8 June 2022	57 cents	16,668 ⁽¹⁾
31 October 2017	(35,000)		31 October 2022	77 cents	985,001 ⁽¹⁾
15 March 2018			15 March 2023	67 cents	195,000 ⁽¹⁾
13 September 2018		(16,668)	13 September 2023	61 cents	1,686,843 ⁽²⁾
14 December 2018			14 December 2023	58 cents	479,671 ⁽³⁾
15 March 2019			15 March 2024	58 cents	946,668 ⁽⁴⁾
7 June 2019			7 June 2024	60 cents	200,000 ⁽⁵⁾
14 September 2020			14 September 2025	\$1.15	200,000
12 November 2020		(25,770)	12 November 2025	Zero Exercise Price	1,323,835
23 March 2021		(34,290)	23 March 2026	Zero Exercise Price	1,316,282
Total					7,909,968

⁽¹⁾ Options are currently vested and capable of being exercised at the discretion of the option-holders and expiring at the dates specified above (subject to Plan Rules).

⁽²⁾ comprising 743,428 options capable of being exercised and 951,748 options capable of being exercised (subject to Plan Rules) only after 13 September 2021.

⁽³⁾ comprising 208,666 options capable of being exercised and 271,005 options capable of being exercised (subject to Plan Rules) only after 14 December 2021.

⁽⁴⁾ comprising 555,332 options capable of being exercised and 393,336 options capable of being exercised (subject to Plan Rules) only after 15 March 2022.

⁽⁵⁾ comprising 100,000 options capable of being exercised and 100,000 options capable of being exercised (subject to Plan Rules) only after 7 June 2022.

The total number of share options currently on issue by the Company is 7,909,968 which equates to approximately 3.45% of the current share capital of the Company. The above exercise is further detailed in the Appendix 2A which will be lodged immediately following this announcement.

Authorised by:

James O'Neill
Company Secretary
+61 7 3100 7200
companysecretary@rpmglobal.com

About RPMGlobal Holdings Limited:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

With history stretching back to 1968, RPM has been trusted by mining companies of all sizes and commodities to support their growth. Our global expertise has been achieved over the past 50 years through our work in over 125 countries and our approach to the business of mining being strongly grounded in economic principles.

RPMGlobal Holdings Limited ABN 17 010 672 321 (ASX : RUL)
Head Office: Level 14, 310 Ann Street, Brisbane, Queensland, Australia 4000