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Annual General Meeting

29 October 2013

Runge Pincock Minarco



Agenda

- 1. Chairman's Address** Allan Brackin
- 2. CEO's Address** Richard Mathews
- 3. Formal Business** Allan Brackin
 - Financial Statements and Reports
 - Resolution 1: Director's Remuneration Report
 - Resolution 2: Re-election of Ross Walker as Director
 - Resolution 3: Ratification/approval of previous securities issue allotment
 - Resolution 4: Increase in capacity to issue equity securities
 - Resolution 5: Approval of employee incentive schemes
- 5. Close Meeting**

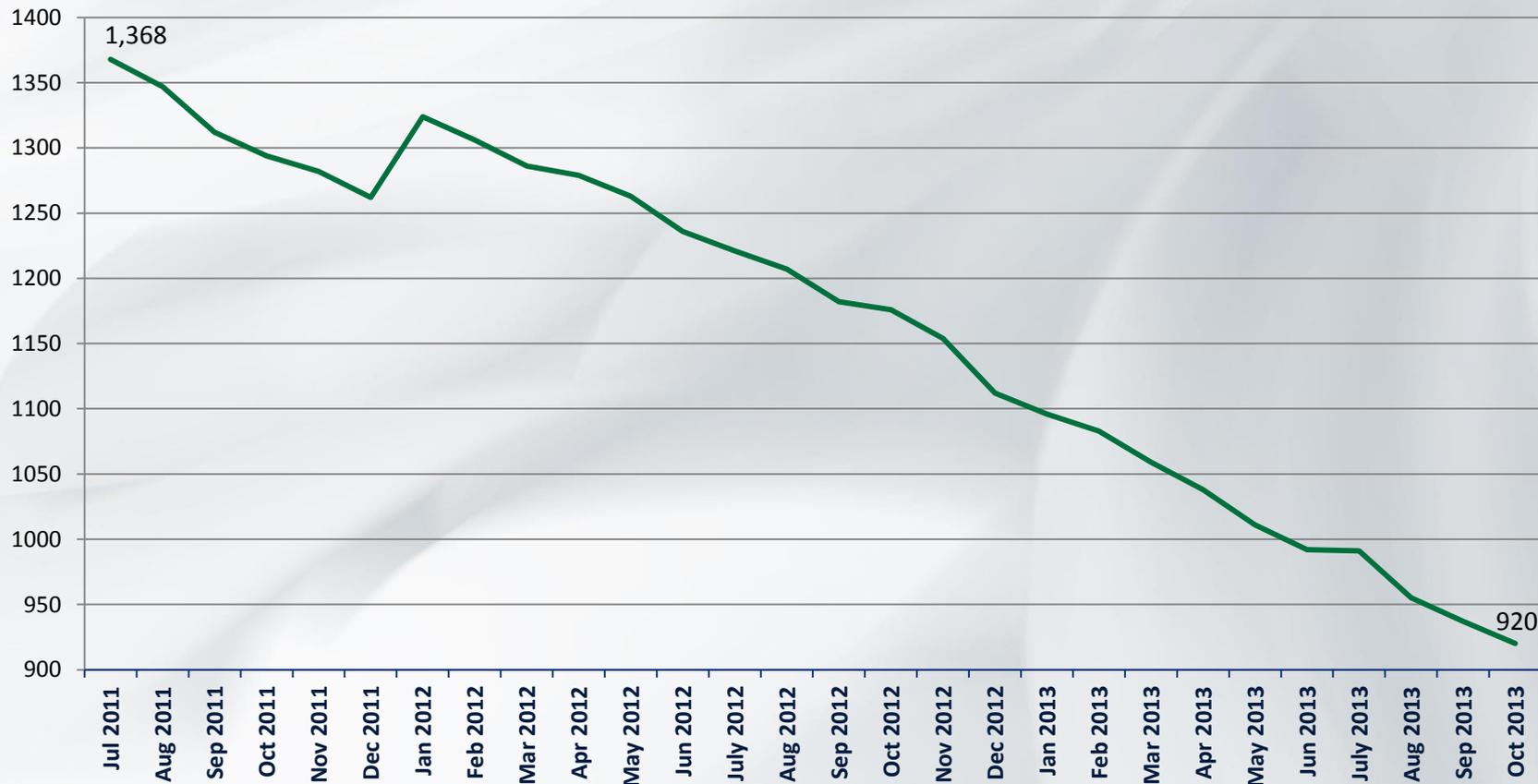
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Allan Brackin

Chairman Address

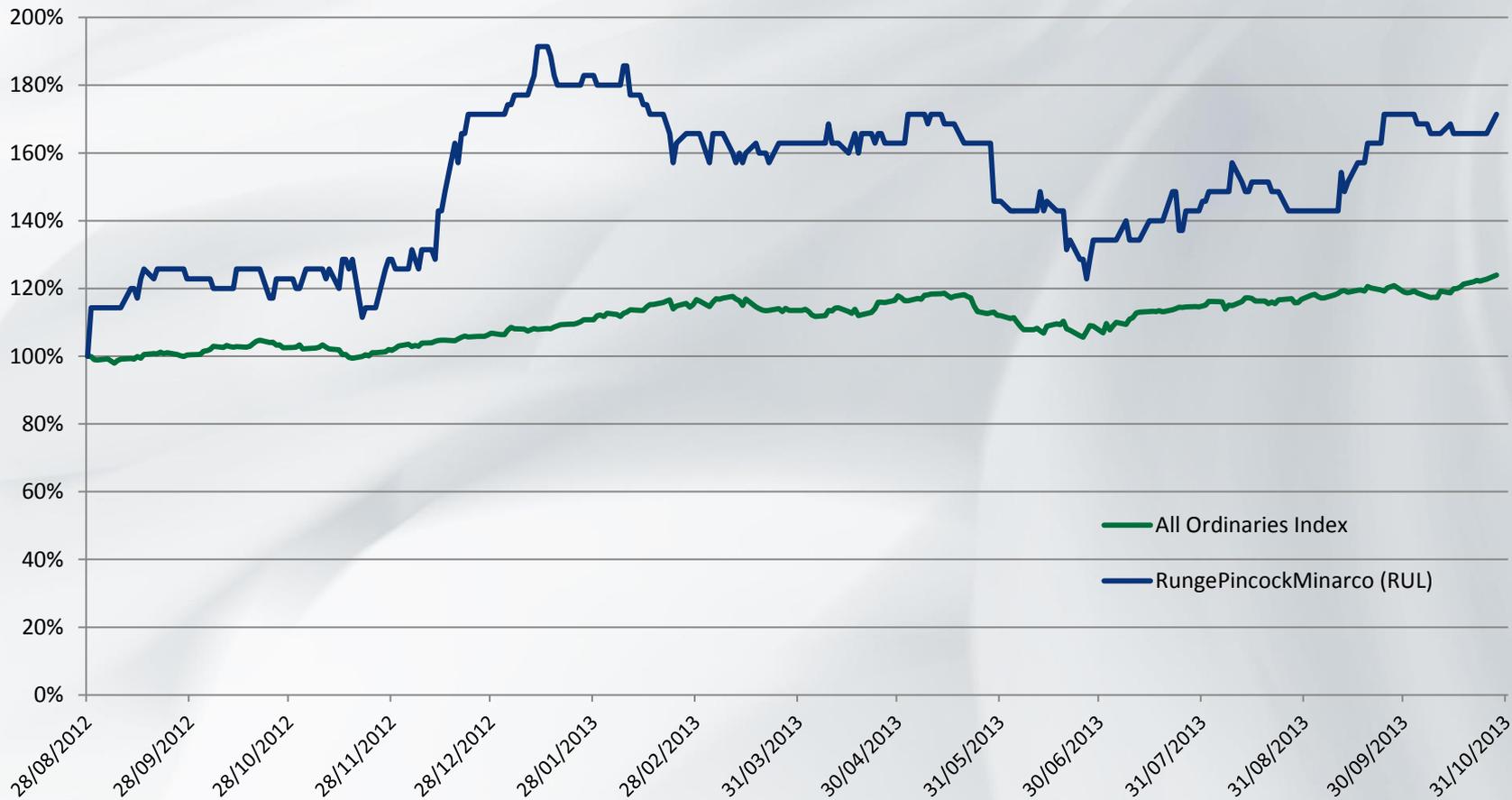


Consolidation of the Shareholder Base



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RPM Comparative Share Price Change (Based at 28 August 2012)



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Richard Mathews

CEO Address



Runge Pincock Minarco

Where are we positioned?

Runge Pincock Minarco

Runge Pincock Minarco

(RPM)

We are:

The largest publicly traded independent group of mining technical experts in the world.



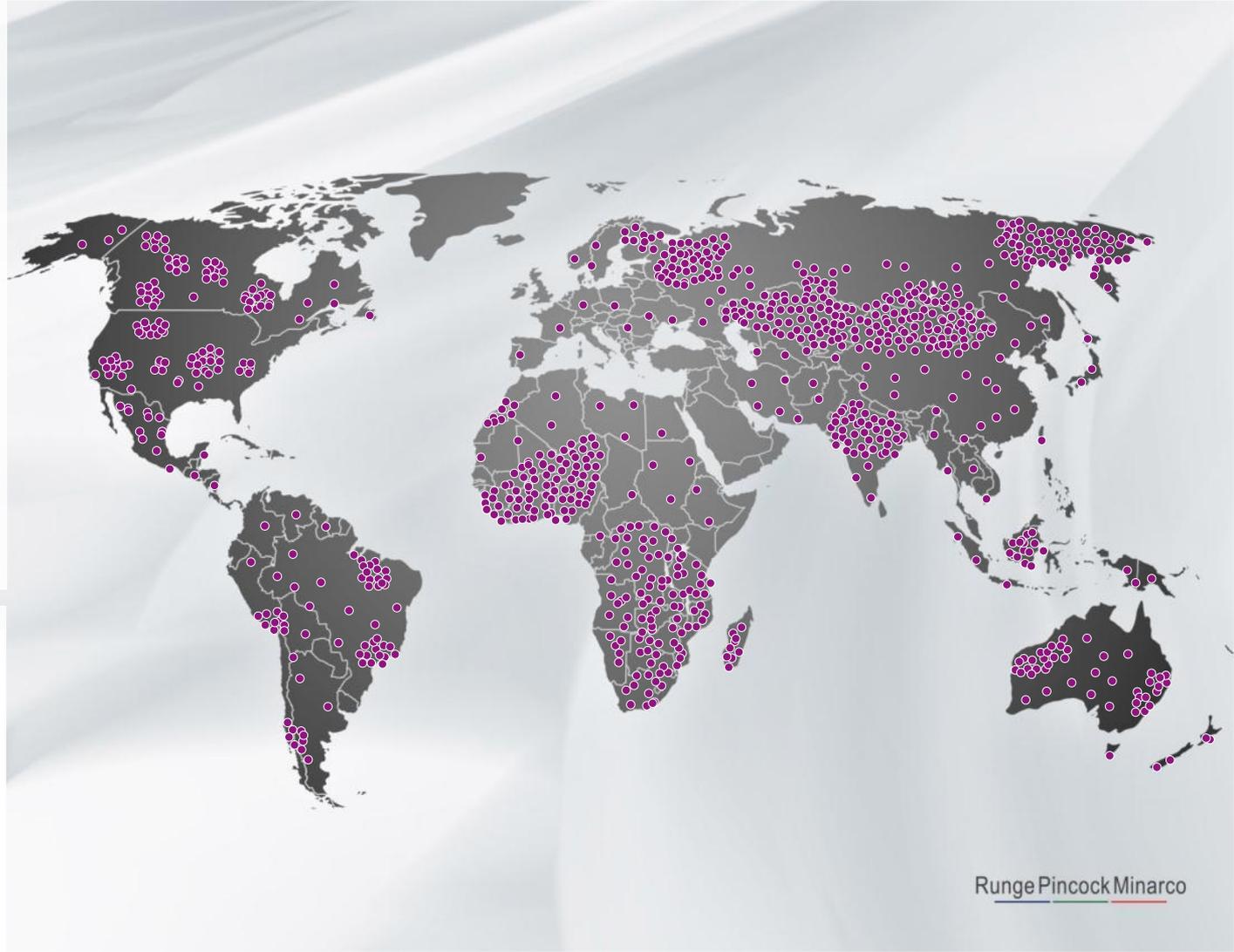
We are the Experts

Expert:

in Mining Strategy, Economic
Risk and Return

We have completed over
11,000 mining studies
around the world

¹⁹ K					⁶ C
²³ V	²⁶ Fe	²⁸ Ni	²⁹ Cu	³⁰ Zn	
⁴² Mo		⁴⁷ Ag	⁷⁹ Au	⁸² Pb	
⁹² U					



Coal



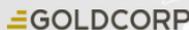
We have been scheduling coal mines all around the world for **30 years**.

Iron Ore



60% of the world's export iron ore is scheduled using our software.

Gold



9 of the top 10 gold miners in the world use our software across their global operations.

Uranium



Extraction at the **world's largest Uranium mines** is planned using RPM specialised software and expert consultants.

Diamonds



The **World's largest Diamond miners** utilise software from RPM across their operations.

Oil Sands



100% of Canada's oil sands mines

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Mining Value Chain – Where we fit

Advisory Services

Exploration management & advice | Geological modelling | Resource definition | Due diligence studies | Feasibility studies | Reserve definition | Environmental & social services | Expert witness & legal support | Asset advisory support | Valuation, appraisal & fairness opinion

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Exploration

Resource
Definition

Strategic
Mine
Planning



Mine
Design



Mine
Scheduling



Extraction



Production &
Beneficiation

Sales

SAP

ERP

<< Mine Costing >>

What changes have we made?

Runge Pincock Minarco

Cost Reduction Projects Completed

Business units closed:

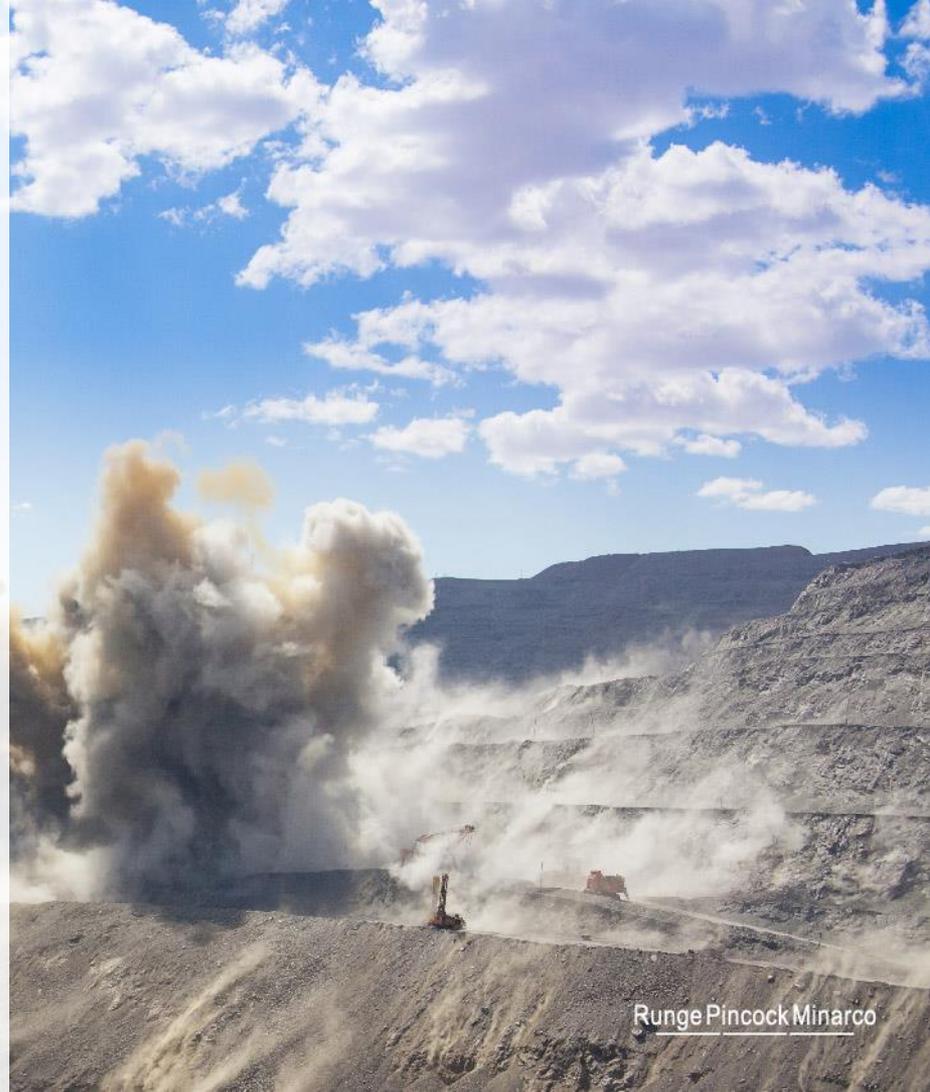
- Financial services division
- Brisbane GeoGAS Laboratory
- Malaysian Development Centre
- South American Advisory

Insourcing Initiatives

- Payroll Processing
- Employee Training Programmes

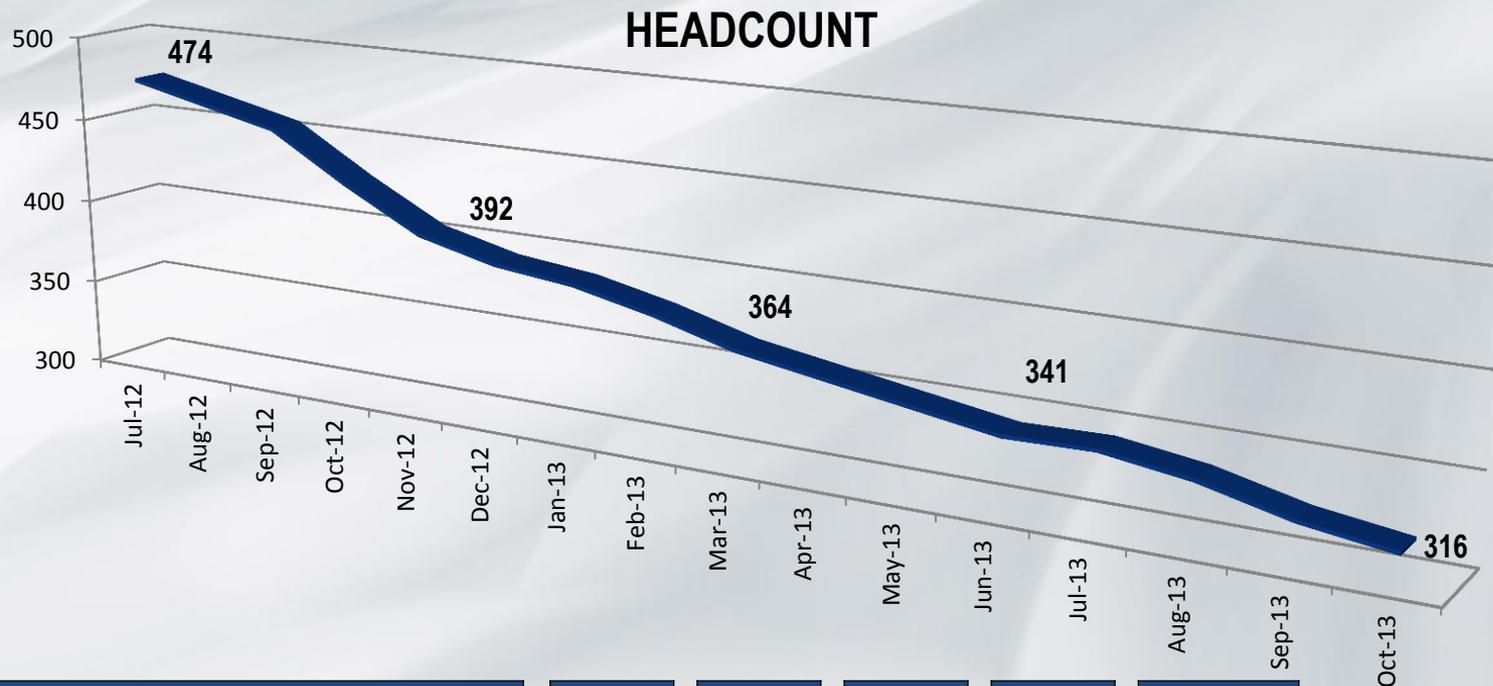
Contract Renewal

- Audit
- Insurance
- Software Support
- Telecommunications



Re-Sizing the Business

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Headcount by division	Jun-12	Dec-12	Jun-13	Oct-13	% var
Consulting & Software Development	355	310	267	248	(30%)
Corporate & Administration	119	82	74	68	(43%)
Total	474	392	341	316	(33%)

Business Development

- Indian Joint Venture – Deepak
 - Public Company with an extensive mining network
- Russian Distributor – N-Vision
 - Leader in Integration Services and Consulting
- Mongolian Distributor – IT Experts
 - Mining Software Consulting Company



Multi-language Website

Runge Pincock Minarco

EN ES RU PT

CONCEPTS PROGRAMS QUALIFICATION CONTACT

LAUNCHED OPEN PIT METALS

SCHEDULING SOLUTION EXCLUSIVELY FOR OPEN PIT METALS

THE WORLD'S LARGEST INDEPENDENT GROUP OF MINING TECHNICAL EXPERTS

NEWS & MEDIA

- 01-11-11 RPM is address IMEX on new advances in enterprise mine planning
- 23-10-11 RPM takes the next step in scheduling evolution with their latest commodity based solution, Open Pit Miner Solution to launch at Expominer 2011
- 02-10-11 RPM makes true integrated planning a reality closing the gap between planning, production and maintenance with new enterprise software product launch
- 02-10-11 RPM presents an exciting Mongolia mining investment at Dioxide Mongolia forum

More News & Media

English

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EN ES RU PT

CONCEPTOS PROGRAMAS CALIFICACIONES CONTACTO

EXPERIENCIA GLOBAL, CONOCIMIENTO LOCAL

CONSULTORES MINEROS DE CONFIANZA EN 18 LUGARES, A TRAVÉS DE 12 PAÍSES

EL MAYOR GRUPO MUNDIAL DE EXPERTOS INDEPENDIENTES EN MINERÍA EN TÉRMINOS DE CONSULTORÍA, SOFTWARE Y CAPACITACIÓN.

NOTICIAS

- 01-11-11 RPM is address IMEX on new advances in enterprise mine planning
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- 02-10-11 RPM makes true integrated planning a reality closing the gap between planning, production and maintenance with new enterprise software product launch
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More Noticias

Spanish

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КОНЦЕПТЫ ПРОГРАММЫ КВАЛИФИКАЦИЯ СВЯЗЬСЯ

ПОЛНАЯ ВИДИМОСТЬ ФИНАНСОВЫХ ПОКАЗАТЕЛЕЙ. НАЧАНАЯ С РУДНИКА, ЗАКАНЧИВАЯ КОРПОРАТИВНОЙ ШТАБ-КВАРТИРОЙ

КРУПНЕЙШАЯ В МИРЕ НЕЗАВИСИМАЯ ГРУППА ТЕХНИЧЕСКИХ ЭКСПЕРТОВ ПО ГОРНОМУ ДЕЛУ

НОВОСТИ

- 01-11-11 RPM is address IMEX on new advances in enterprise mine planning
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More Новости

Russian

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CONCEPTOS SOFTWARE DESENVOLVIMENTO PROFSSIONAL LOCALIZAÇÕES

O PADRÃO DA INDÚSTRIA EM SIMULAÇÃO DE FROTAS

O MAIOR GRUPO INDEPENDENTE DE ESPECIALISTAS EM MINERAÇÃO DO MUNDO

NOTÍCIAS

- 01-11-11 RPM is address IMEX on new advances in enterprise mine planning
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More Notícias

Portuguese

Progress on our Software Strategy

Runge Pincock Minarco

Software Strategies - Objectives

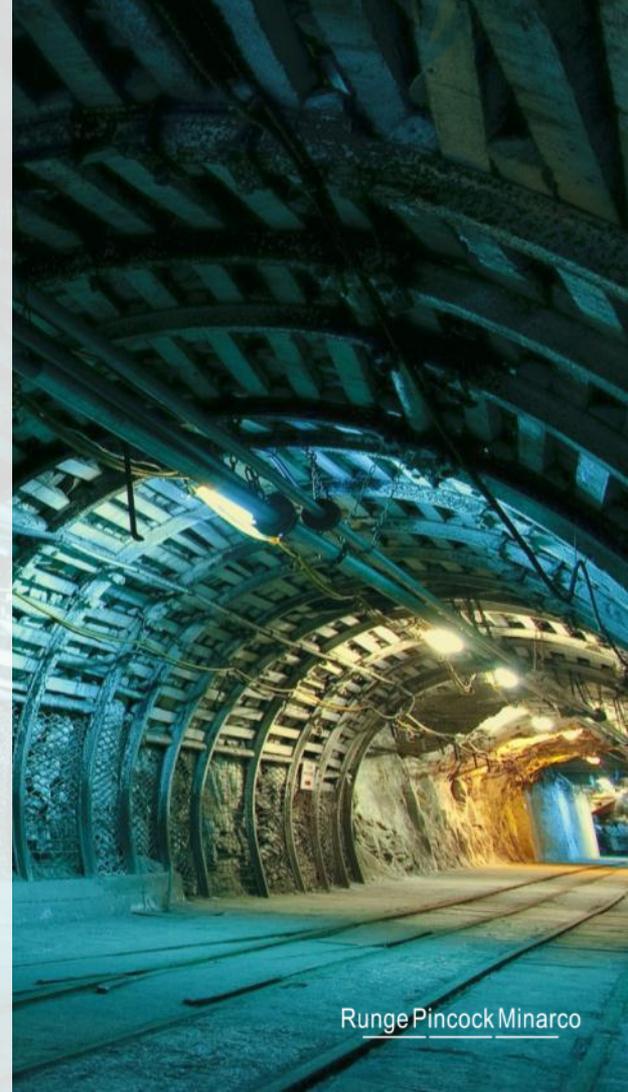
Simplification and Standardisation

- Deliver Commercial-off-the-Shelf “Commodity Based Solutions” based on standard mining methods

End-to-End Business Process Integration

- Provide complete and direct alignment between production and maintenance scheduling
- Provide both transactional and spatial enterprise solutions from mine design through scheduling, simulation, budget/forecasting with full integration to Fleet Management and the ERP systems

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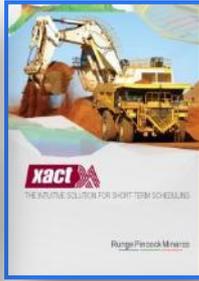
Product launches – Calendar Year 2013

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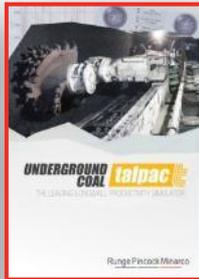
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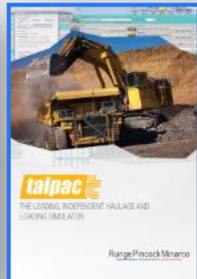
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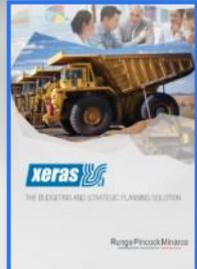
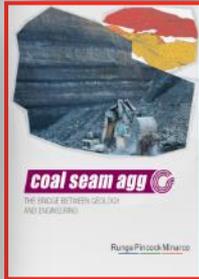
JUN



JUL



SEP



Blue = Existing Products

Red = New Desktop Products

Green = Commodity Solutions

Black = Enterprise Products

Software Objective – Integration

Provide complete alignment between production and maintenance scheduling

Mine Schedule - Production Scheduling



Process Orders

Software Objective – Integration

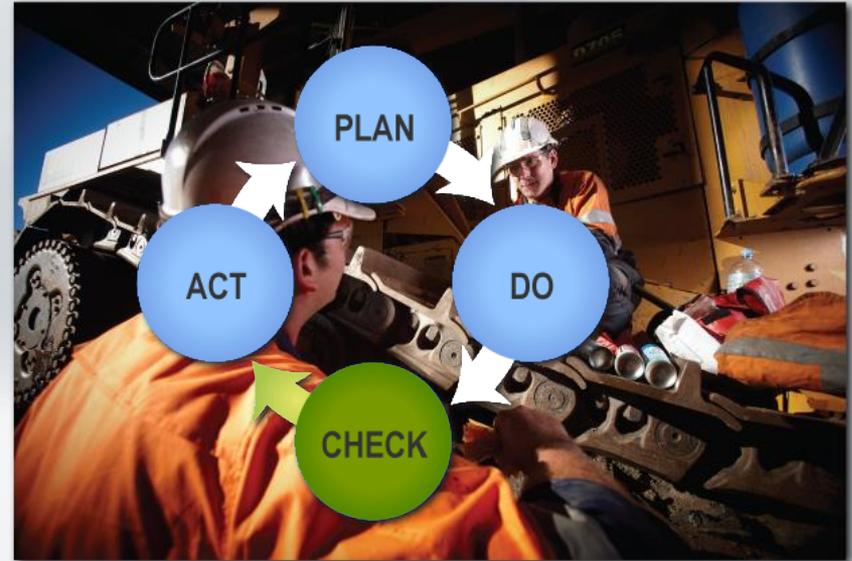
Provide complete alignment between production and maintenance scheduling

Mine Schedule - Production Scheduling



Process Orders

Maintenance Schedule - Maintenance Scheduling



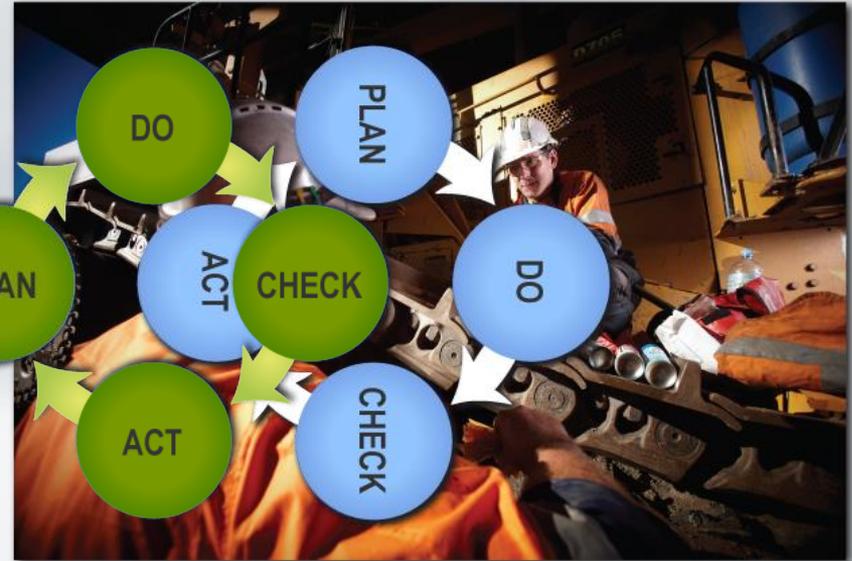
Work Orders

Software Objective – Integration

Provide complete alignment between production and maintenance scheduling

Mine Schedule - Production Scheduling

Maintenance Schedule - Maintenance Scheduling

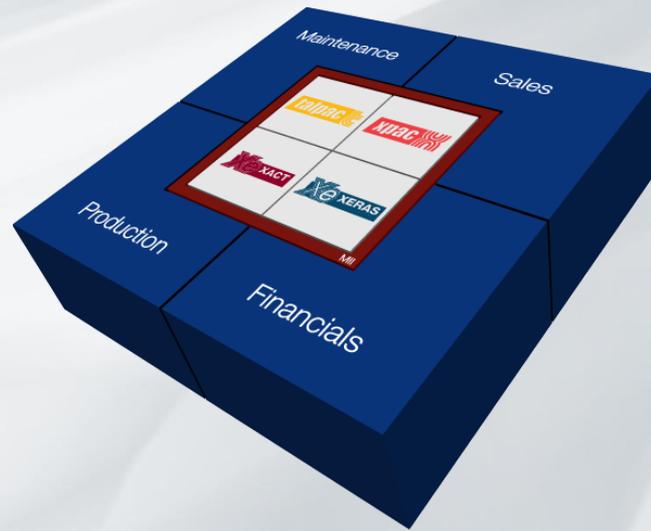


Process Orders

ERP

Work Orders

Transactional



One Version
of the Truth

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Above the operational line

Below the operational line



Single Source of the Truth

Transactional



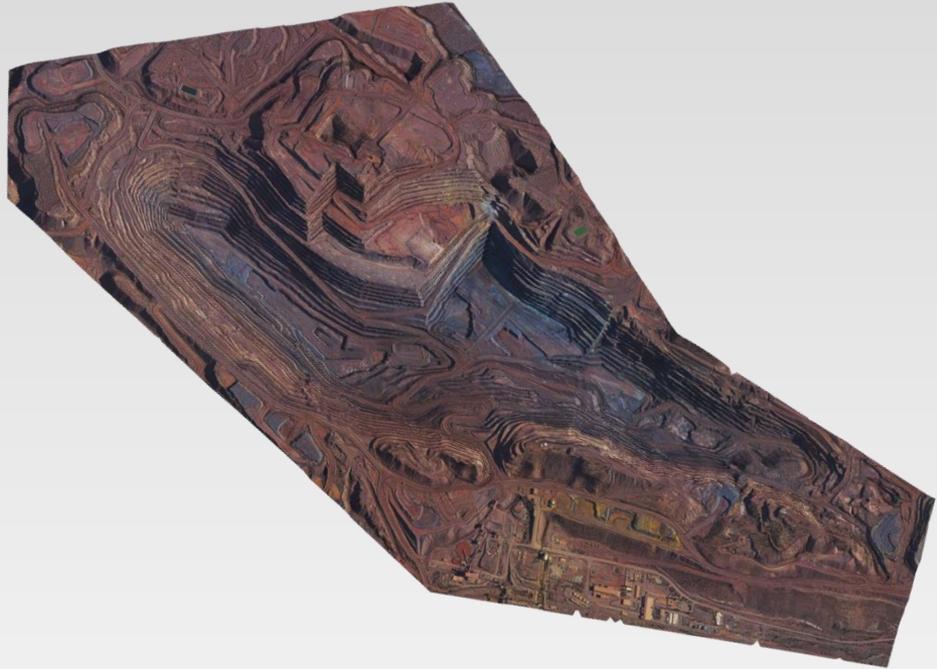
MINE
DESIGN

Runge Pincock Minarco
Short Term Planning



MODULAR

Spatial



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Allan Brackin
Chairman
Resolutions and Voting



Discussion on Financial Statements and Reports

Runge Pincock Minarco

Resolution 1: Director's Remuneration Report

Resolution	Vote Type	Voted	%	% of all securities
Director's Remuneration Report	For	62,561,678	99.6	44.26
	Against	154,715	0.25	0.11
	Open-Usable	45,437	0.07	0.03
	Open-Cond	50,000	0.08	0.04
	Open Unusable	0	N/A	0
	Abstain	4,443,097	N/A	3.14
	Excluded	23,973,956	N/A	16.96

Resolution 2: Re-election of Ross Walker as Director

Resolution	Vote Type	Voted	%	% of all securities
Re-election of Ross Walker	For	87,790,511	99.78	62.11
	Against	59,982	0.07	0.04
	Open-Usable	133,035	0.15	0.09
	Open-Cond	0	0	0
	Open Unusable	0	N/A	0
	Abstain	3,245,355	N/A	2.3
	Excluded	0	N/A	0

Resolution 3: Ratification/approval of previous securities issue allotment

Resolution	Vote Type	Voted	%	% of all securities
Ratification and approval of previous allotment and issue of securities	For	85,104,411	97.9	60.21
	Against	1,700,018	1.96	1.2
	Open-Usable	118,035	0.14	0.08
	Open-Cond	0	0	0
	Open Unusable	0	N/A	0
	Abstain	4,306,419	N/A	3.05
	Excluded	0	N/A	0

Resolution 4: Increase in capacity to issue equity securities

Resolution	Vote Type	Voted	%	% of all securities
Additional capacity to issue equity securities	For	80,788,292	88.65	57.16
	Against	10,222,279	11.22	7.23
	Open-Usable	118,035	0.13	0.08
	Open-Cond	0	0	0
	Open Unusable	0	N/A	0
	Abstain	100,277	N/A	0.07
	Excluded	0	N/A	0

Resolution 5: Approval of employee incentive schemes

Resolution	Vote Type	Voted	%	% of all securities
Approval of employee incentive schemes	For	62,016,938	96.47	43.88
	Against	2,257,468	3.51	1.6
	Open-Usable	0	0	0
	Open-Cond	10,000	0.02	0.01
	Open Unusable	20,437	N/A	0.01
	Abstain	2,950,084	N/A	2.09
	Excluded	23,973,956	N/A	16.96

Further Business & Close

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Thank you

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Disclaimer

The material in this document was presented at the 2013 Annual General Meeting (AGM) of RungePincockMinarco Limited (RPM) and includes information for the 12 months ended 30 June 2013 including historical financial information from prior year's results as announced to the market and an update on RPM's business and activities and is current at the date of preparation, 28 October 2013. Further financial details are provided in RPM's Appendix 4E and Annual Report released on 22 August 2013.

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